

PREPARED EXCLUSIVELY FOR CLIENT

AI Readiness Audit & Implementation Roadmap

Christina, you're spending hours each week on tasks that tools you're already paying for can handle automatically. Here's exactly what to do about it, starting Monday.

5

OPPORTUNITIES
FOUND

7-11

HOURS BACK PER
WEEK

\$119

TOOL COST PER
MONTH

4 days

TO FIRST RESULTS

Kartechner Girls Flower Co

Retail Florist · 2-5 Employees

William Gould

AI Readiness Audit · getiaudit.ai

April 12, 2026

WHAT YOU TOLD US

Here's What We Heard

Kartechner Girls Flower Co is a growing 2–5 person floral retail and event business in Waupun, WI. Your mornings start with supplier coordination and fresh flower ordering for upcoming events, followed by responding to inquiries from brides and customers. You're already using ChatGPT to help with emails — which puts you ahead of most businesses at your stage.

You're preparing to move to a larger space and expand your retail lines, which makes right now the right time to build operational systems that scale with you.

YOUR TOP PAIN POINTS (FROM YOUR INTAKE)

1 Inventory tracking and waste

"Tracking flower inventory & managing waste. Tracking gift inventory at the shop and adding in new inventory." — Manual processes for both fresh flowers and retail gifts are eating time and creating costly uncertainty.

2 Flower ordering decisions

"Getting inventory reports and making flower ordering decisions." — You're making weekly ordering calls without reliable data on what's selling, upcoming events, and past over-ordering.

3 Customer email volume

Mornings are spent responding to inquiries from brides and customers — personalized, time-consuming, and handled one at a time even with ChatGPT assist.

Key finding: Square's inventory management features — low-stock alerts, sales velocity tracking, and inventory reports — are fully included in your existing Square subscription. You're paying for them and not using them. Turning them on takes 30 minutes.

What to Do Monday Morning

Each step takes under an hour. Full recommendation details are on the following pages.

DAY 1 — MONDAY

~30 minutes

Square Inventory — Turn On What You're Already Paying For

Log in to Square Dashboard and enable inventory tracking for your retail gift items. Set low-stock alerts so Square notifies you automatically when anything drops below your threshold.

→ squareup.com → Dashboard → Items → Inventory

✓ **Done when: Low-stock alerts active on your top 10 retail items and a test notification received.**

DAY 2 — TUESDAY

~45 minutes

Claude Pro — Upgrade Your Email Response Workflow

Sign up for Claude Pro and create a project for Kartechner Girls Flower Co. Upload your price list, service menu, and 3 email examples. Get complete, accurate, on-brand replies in seconds.

→ claude.ai → New Project → Upload your docs

✓ **Done when: First Claude-drafted response sent to a real customer inquiry with no significant editing.**

DAY 3 — WEDNESDAY

~20 minutes

Wix Automations — Auto-Reply to New Customer Messages

Set up an automatic reply in Wix for new contact form submissions — include your pricing guide and a 24-hour response commitment.

→ [Wix Dashboard](#) → [Automations](#) → [New Automation](#) → [Contact Form Submitted](#)

✓ **Done when: Test inquiry submitted and auto-reply received within 60 seconds.**

DAY 4 — THURSDAY

~30 minutes

Inventory Planner — Start Your Free Trial for Flower Ordering

Sign up for Inventory Planner and connect to Square. Add your next 3 upcoming events. Review your first AI-generated order recommendation.

→ [inventory-planner.com](#) → [Start Free Trial](#) → [Connect Square](#)

✓ **Done when: First AI-generated flower order recommendation reviewed and compared to what you'd normally order.**

1 Square Inventory Management — Already Included in Your Plan

START MONDAY

WHAT'S COSTING YOU TIME
You're tracking gift inventory manually — counting stock by hand, logging additions, and guessing reorder timing with no automatic low-stock alerts.

WHAT FIXES IT
Square for Retail's inventory module (included in your existing plan) tracks every sale automatically, alerts you when stock drops below your threshold, and generates inventory reports without manual counting.

2–3 hrs SAVED PER WEEK ~30 min/day counting + logging	\$0 ADDITIONAL COST Included in Square plan	\$300–\$450 MONTHLY VALUE 2.5 hrs/wk × \$30/hr × 4 wks
--	--	---

- 1 Square Dashboard → Items → Inventory → enable tracking for each retail gift item.
- 2 Set a low-stock alert level per item. Square emails you automatically when triggered.
- 3 Use Inventory Reports weekly to see velocity — informs buying without a physical count.

2 Claude Pro — A Smarter Email Assistant

START TUESDAY

WHAT'S COSTING YOU TIME
You're using ChatGPT for emails but re-explaining context each time adds friction. Bride and event inquiries need personalized, accurate responses with correct pricing.

WHAT FIXES IT
Claude Pro's Projects stores your price list, service menu, and writing examples permanently. Every response automatically pulls correct pricing and matches your voice.

2–3 hrs SAVED PER WEEK ~25 min/day on email drafting	\$20/mo TOOL COST Claude Pro subscription	\$300–\$450 MONTHLY VALUE 2.5 hrs/wk × \$30/hr × 4 wks
---	--	---

- 1 Sign up at claude.ai (\$20/mo). Create a new Project for Kartechner Girls Flower Co.
- 2 Upload your price list, service menu, and 3 best customer email examples.
- 3 Paste each new inquiry, type 'draft a response.' Review and send. Average: 3–5 min per inquiry.

3

Inventory Planner — Know What to Order Before You Order It

THIS WEEK

WHAT'S COSTING YOU TIME

Fresh flower ordering is done by feel each week. Over-ordering creates costly waste; under-ordering means turning away business.

WHAT FIXES IT

Inventory Planner connects to Square, analyzes your sales history, and generates recommended order quantities adjusted for upcoming events and seasonal demand.

1-2 hrs

SAVED PER WEEK

Weekly ordering decision time

\$99/mo

TOOL COST

14-day free trial

\$150-\$300+

MONTHLY VALUE

Time + waste reduction

- 1 Start free trial at inventory-planner.com. Connect Square — sales history imports automatically.
- 2 Add upcoming events as demand spikes so recommendations adjust accordingly.
- 3 Each Monday, review recommended quantities alongside your instincts.

4

Wix Automations — Auto-Reply to New Inquiries

THIS WEEK

WHAT'S COSTING YOU TIME

New website inquiries wait for a manual response. During busy event weeks response time slips — and for brides shopping vendors, slow response often means a lost booking.

WHAT FIXES IT

Wix Automations (included in your Wix plan) sends an immediate auto-reply the moment a contact form is submitted — acknowledging the inquiry, sharing your pricing guide, setting follow-up expectations.

1-2 hrs

SAVED PER WEEK

Follow-up volume reduction

\$0

ADDITIONAL COST

Included in Wix plan

\$150-\$300

MONTHLY VALUE

1.5 hrs/wk × \$30/hr × 4 wks

- 1 Wix Dashboard → Automations → New Automation → Trigger: Contact form submitted.
- 2 Write auto-reply: thank them, attach pricing guide, note 24-hour personal response.
- 3 Test by submitting your own contact form.

5

Buffer + Claude — Batch Your Social Media in 30 Min/Week

QUICK WIN

WHAT'S COSTING YOU TIME

Social media posts happen reactively — when you remember, or not at all during busy event weeks.

WHAT FIXES IT

Buffer's free tier schedules posts to Instagram and Facebook in advance. Spend 30 minutes Monday scheduling the week — using Claude to draft captions from event photos.

1 hr

SAVED PER WEEK

Reactive posting eliminated

\$0

TOOL COST

Buffer free tier

\$120

MONTHLY VALUE

1 hr/wk × \$30/hr × 4 wks

- 1 Sign up at buffer.com (free). Connect Instagram and Facebook.
- 2 Each Monday: photograph last week's arrangements, ask Claude to write 5 captions, schedule in Buffer.

What This Is Worth to Your Business

Estimated monthly value at a conservative \$30/hour labor rate. Tool costs reflect actual April 2026 pricing.

RECOMMENDATION	HRS/WK	HOW WE CALCULATED IT	MONTHLY VALUE	TOOL COST
Square Inventory	2–3 hrs	2.5 hrs/wk × \$30/hr × 4 wks	\$300–\$450	\$0
Claude Pro Email	2–3 hrs	2.5 hrs/wk × \$30/hr × 4 wks	\$300–\$450	\$20
Inventory Planner	1–2 hrs	1.5 hrs/wk × \$30/hr × 4 wks + waste savings	\$150–\$300+	\$99
Wix Automations	1–2 hrs	1.5 hrs/wk × \$30/hr × 4 wks	\$150–\$300	\$0
Buffer + Claude	1 hr	1 hr/wk × \$30/hr × 4 wks	\$120	\$0
Total	7–11 hrs/wk		\$1,020–\$1,620/mo	\$119/mo

* Labor rate estimated at \$30/hr. Waste reduction from Inventory Planner estimated conservatively.

Net monthly gain after tool costs: \$900–\$1,500. The fastest win — Square Inventory — costs nothing extra. You're already paying for it.

Questions? Want Help Getting These Set Up?

Reply directly to this email with any questions — happy to walk through any step in more detail.

We offer done-for-you implementation, especially useful before your move to the larger space. Reply for a quote.

info@getaiaudit.ai · getaiaudit.ai